



Pension Fusion

Secure, reliable, hassle-free connection to Pensions Dashboards

Schemes must connect to the dashboards ecosystem by their staging date – we offer a simple route to comply with pensions dashboards regulations

WHAT NEEDS TO BE DONE?

Starting in 2023, every scheme will have to connect, subject to a staggered staging plan with penalties for non-compliance

Trustees are responsible for...



Connecting

Ensure a constant, responsive, secure connection



Data

Providing accurate data for find & view



Governance

Delivery, compliance, audit and maintenance

THE BIGGEST CHALLENGES

1 Security and risk

You need to connect but you want to ensure admin systems and data are protected

2 Performance demand

Be available 24/7 and able to handle requests for information instantly from millions of searches on your data, regardless of scheme size

3 Reliable data matching

Protecting your scheme and members with robust matching and enhanced possible matching, whilst anticipating the impact on day-to-day operations

4 Providing pension value data

Data which may not be readily available in the format needed for dashboards

5 Reporting and monitoring

Compliance is being regulated, fines of up to £50,000 can be issued

THE PENSION FUSION SOLUTION



Hassle-free compliance



Confident risk management



Protected and maintained



Performs at scale



Adaptable and configurable

LATEST NEWS: Selected as the first PDP Alpha partner to connect to the ecosystem

WE CAN HELP YOU

- Feel safe and confident with our highly secure systems
- Maintain independence with system-agnostic infrastructure
- Provide data with confidence using our assess, cleanse, monitor and improve tools
- Manage the operational impact with configurable data matching
- Clear oversight via a simple user interface with monitoring reporting tools



Our out-of-the-box, wraparound solution supports you with all the elements you need for hassle-free compliance, with additional options and configurable components too.

THE RIGHT TEAM FOR THE TASK

Combined experience of over 30-years in developing business-critical, highly performant systems and pensions data audit, transformation and transitions.

We've been working closely with the Pensions Dashboards Programme as one of a handful of Alpha partners and have just been selected as the first Alpha partner to connect to the ecosystem – a testament to PDP's confidence in our development and solution.

ITM are PASA Expert Partners for dashboards and chair the Working Group.



Connect

- Technical infrastructure
- System and scheme agnostic - independent of admin system
- Robust and resilient connection to handle peaks in searches
- Security tested to the highest standards
- Able to handle high volumes of data requests with ease



Data

- Assess and adapts data to dashboards standards
- Configurable scheme-by-scheme data matches and possible matches
- Improves data visibility and quality
- Data readiness assessment and cleansing support
- Help with Value data – availability and accessibility



Governance

- Data security and ability to respond at scale with accuracy
- Secure access, reporting and audit controls assurance
- Constantly monitored and maintained
- Adaptable - to regulations, requirements or data insights

TALK TO US

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