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Solution delivered…

PENSCOPE:
AN END-TO-END
ADMINISTRATION PLATFORM

WHAT IS PENSCOPE?

PenScope is a unique platform we've developed to suit the complex needs of all pension schemes – DB, DC, CARE, Hybrid and auto enrolment. It combines a data-first approach with a user interface designed to make it simple for…

> **Administrators to run day-to-day.**

> **Payroll to connect and provide and receive data.**

> **Employers to provide data.**

> **Members to log in and engage with their pension.**

> **Schemes to apply a best-practice approach to storing and archiving data.**

Its modular design allows us the flexibility to develop and bespoke based on specific scheme requirements. It can be hosted on-site or browser-based with secure access.

Schemes benefit from up-to-date technology, without all the maintenance and costs associated with traditional admin systems.

WHAT CAN PENSCOPE DO?

With a powerful task-based workflow built into its core design, PenScope delivers all the required functionality schemes need for:

• **Regular data processing – new joiners and leavers**

• **Single and bulk calculation processing – with thousands of pre-built scenarios**

• **Annual processing – all pension increases & deferred revaluation processes**

Data is fundamental to the administration of all schemes. That's why we've included in-built data validations at the point data is added. Employers and payroll can log in and add their data on a regular basis, PenScope will check and validate data and make it easy for employers to correct any discrepancies before adding it to the system.

WHY PENSCOPE?

✓ **A simple, easy to use interface**

✓ **In-built data validation and controls**

✓ **MI and reporting capability**

✓ **Integration with other systems**

✓ **Ongoing support and seamless updates**

✓ **Securely hosted in the UK**

✓ **Secure portals for members and employers**

✓ **Can be used for auto enrolment**

✓ **Prepared for pensions dashboards**

- API's for system integration
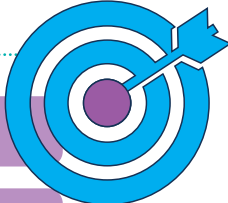- Prepared for dashboard integration
- Links to ITM data analysis tool – eDAaRT

Uploads employee data files – joiners, leavers, contributions

▲ Enables MI and reporting

Employers and Payroll
- Access to employers and payroll
- Data validation and controls
- Auto-enrolment enabled

Accounts and Payroll
- Simplified instructions to payroll
- Reports output of benefit changes

Instructions to payroll

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eMember

▲ Easy access to documents and self-service

Sends joiner info to members

Members
- Member registration
- Access documents
- Self-serve
- Trustee and scheme access
- Bulk email communications

Investments, disinvestments and charging

Investment managers

Administrators
- Simple user interface
- Process management and straight through processing
- Document management integration

Straight through processing

Login through simple user interface

WHAT OUR CLIENTS DO WITH IT:

With a powerful task-based workflow built into its core design, PenScope delivers all the required functionality schemes need to run smoothly and efficiently, saving time and money. Its successes so far...

- **Produce 15,000+ annual DC benefit statements**
- **Produce calculations and valuations for 50,000+ members**
- **Calculate pension increases for 75,000+ members**
- **Process 55 payrolls on different systems with supported manual template uploads**
- **Use 1000s of complex pre-built calculation scenarios**

To give you added peace of mind, it's good to know we're Cyber Essentials, AAF/06, ISO 9001, ISO 27001 accredited

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